



## JASON PRIMEAU

### CEO

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### OUR MISSION

"To bridge the divide between economic disparities, through comprehensive financial education and equitable access to financial strategies, generally reserved for the wealthy."

### OUR GOAL

To improve the lives of each and every one of our clients through a comprehensive financial planning process - and it's not a 'one size fits all' kind of approach.

Creating custom plans, based on the goals, lifestyle, and situations of our clients, and ensure that they are on the road to financial freedom.

### ABOUT ME

After more than two decades in the industry, I saw a need for financial education and services. Which led me to create Spectre Financial along with my partner, Sean Penhale. We lead a team of dedicated professionals in delivering personalized insurance and wealth management strategies. With an unwavering commitment to client satisfaction, I continue to help the community secure their financial future with confidence.

When I'm not in the office I am spending time with family. I love watching my daughters grow and I can't wait to see where the future takes them.