



Let's Connect!



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OUR MISSION

"To bridge the divide between economic disparities, through comprehensive financial education and equitable access to financial strategies, generally reserved for the wealthy."

OUR GOAL

To improve the lives of each and every one of our clients through a comprehensive financial planning process - and it's not a 'one size fits all' kind of approach.

Creating custom plans, based on the goals, lifestyle, and situations of our clients, and ensure that they are on the road to financial freedom.

ABOUT ME

Growing up in Rural Alberta, I was fortunate enough to come from a family that had open discussions about money. Just as any hard-working Canadian family, we had our struggles, sometimes there was more month than money.

I fell in love with teaching financial concepts to Canadian families and business owners, helping them understand the options they have in reaching their financial goals. After more than a decade, that passion continues to burn.