

Let's Connect!



OUR MISSION

"To bridge the divide between economic disparities, through comprehensive financial education and equitable access to financial strategies, generally reserved for the wealthy."

OUR GOAL

To improve the lives of each and every one of our clients through a comprehensive financial planning process – and it's not a 'one size fits all' kind of approach.

Creating custom plans, based on the goals, lifestyle, and situations of our clients, and ensure that they are on the road to financial freedom.

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ABOUT ME

I am a client turned advisor. I am passionate about what we do because I have seen the way it can change to course of generations.

I specialize in creating generational wealth and tax-efficient retirement planning. I decided to join Spectre so that I could provide the education to Canadian families that so many people miss out on.

I'm a single mom and I love the flexibility this job provides me that I can help people as well as stay home with my son as much as possible. This job also opens a lot of doors for play dates which is a win win for everyone.